

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION**

IN RE:

JOHNSON, JERRY LEE

DEBTOR(S)

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CASE NO. 01-92660

CHAPTER 7

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION AND REPORT OF
PROPOSED DISTRIBUTION**

Daniel Jacob Goldberg, the Trustee of the estate of the above named Debtor(s), certifies under penalty of perjury, to the Court and United States Trustee that the Trustee has faithfully and properly fulfilled the duties of his office, that the Trustee has examined all proofs of claim as appropriate in preparation for the proposed distribution, and that the proposed distribution attached hereto is proper and consistent with the law and rules of the Court. The Trustee hereby applies for the commissions and expenses set forth herein and states that they are reasonable and proper.

I hereby authorize the Office of the United States Trustee to file by electronic means this Trustee's Final Report, Application for Compensation and Report of Proposed Distribution on my behalf, and I agree and acknowledge that the designation of my signature on this document, once filed, constitutes my valid signature for the purposes of 11 U.S.C. §704(9) and Fed. R. Bankr. Pro. 9011.

Therefore, the Trustee requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

Date: February 15, 2005

/s:/ DANIEL JACOB GOLDBERG

Daniel Jacob Goldberg, Trustee

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION**

IN RE:

JOHNSON, JERRY LEE

DEBTOR(S)

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CASE NO. 01-92660

CHAPTER 7

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION AND REPORT OF
PROPOSED DISTRIBUTION**

Daniel Jacob Goldberg, the Trustee of the estate of the above-named Debtor, hereby certifies under penalty of perjury, to the Court and to the United States Trustee that the Trustee has faithfully and properly fulfilled the duties of his office, that the Trustee has examined all proofs of claim as appropriate in preparation for the proposed distribution, and that the proposed distribution attached herewith is proper and consistent with the law and rules of the Court. The Trustee hereby applies for the commissions and expenses set forth herein and states that they are reasonable and proper.

Wherefore, the Trustee respectfully requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

Date: February 15, 2005

/s:/ DANIEL JACOB GOLDBERG

Daniel Jacob Goldberg, Trustee

REVIEWED BY THE UNITED STATES TRUSTEE

I have reviewed the Trustee's Final Report, Application for Compensation, and Report of Proposed Distribution.

United States Trustee

Date: _____

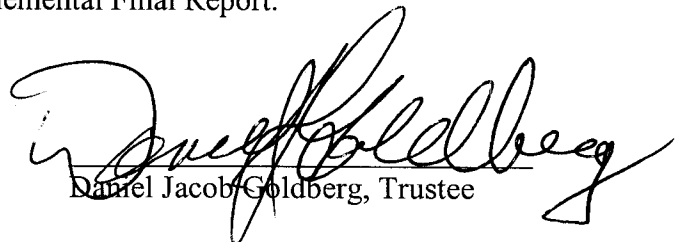
By: _____

THE STATE OF TEXAS

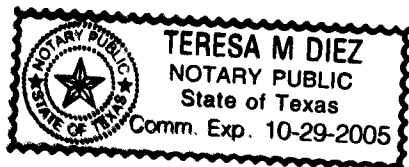
COUNTY OF HARRIS

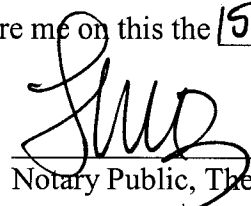
BEFORE ME, the undersigned authority on this date personally appeared Daniel Jacob Goldberg, and under oath stated the following:

"I, Daniel Jacob Goldberg, am the duly appointed Trustee in JOHNSON, JERRY LEE bankruptcy proceeding. I am hereby making application for the maximum amount of Trustee fees, as it is my opinion that the maximum amount was earned by me in carrying out my duties as Trustee. I held the 341(a) meeting, reviewed documents provided at my request consisting of financial information, partnership, agreements and numerous other documents, and collected assets. I prepared and filed Motions for the sale of certain assets. I reviewed and reconciled monthly bank account statements. I reviewed claims and filed objections to claims. I reviewed Motions to Lift the Automatic Stay. I monitored the estate, and had numerous conferences and correspondence with the debtor's attorney on turnover of funds to the estate and the nature of property of the estate. I had numerous conferences and correspondence with the attorneys representing a major creditor in the estate. I filed a Motion to Extend the time for Objection to Discharge as well as objections to the Debtor's schedules. I prepared and filed Notices of Abandonment in property that I believed would be burdensome to the estate. I attempted to sell partnership interests belonging to the debtor and a Stowers cause of action. I reviewed and filed tax returns for the estate. Further, I performed all other numerous duties of a Trustee, including, but not limited to, Preparing Trustee's Final Report, will make disbursements and will prepare the Supplemental Final Report.


Daniel Jacob Goldberg, Trustee

SWORN TO AND SUBSCRIBED TO before me on this the 15th day of February, 2005.




Notary Public, The State of Texas

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION**

IN RE:

JOHNSON, JERRY LEE

DEBTOR(S)

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CASE NO. 01-92660

CHAPTER 7

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION AND APPLICATION
TO CLOSE CASE AND DISCHARGE TRUSTEE**

The Trustee of the estate presents the following final report:

1. The Trustee applies for commissions and expenses set forth herein: That they are reasonable and proper; that in the course of the performance of duties, the Trustee has advanced monies from personal funds for expenses, and that the Trustee has not been reimbursed or indemnified.
2. The Trustee submits Schedule F as a summary of the assets and estate property record. Any property scheduled under 11 U.S.C § 554(c).
3. The Trustee has reduced all assets of this estate to case or otherwise lawfully disposed of them and the estate is ready to be closed.
4. The Trustee submits Schedule A as the account of estate case receipts and disbursements.
5. There is no agreement or understanding between the Trustee and any other person for a division of the compensation sought by this application except as permitted by the Bankruptcy Code.
6. The Trustee requests approval of this final report.
7. The Trustee has examined each and every claim filed and noted his approval of claims as filed, or he has filed objections to allowance or requests for reclassification.
8. The Trustee further requests that the after final distribution of all monies in accordance with the Trustee's Report of Final Distribution, and upon filing of a Supplemental Final Report and Account and certification by the U.S. Trustee, the Trustee be discharged from office and that the case be closed.

I declare under penalty of perjury that this Report and attached Schedules are true and correct to the best of my knowledge and belief.

Date: February 15, 2005

/s:/ DANIEL JACOB GOLDBERG

Daniel Jacob Goldberg, Trustee

Case Name: **JOHNSON, JERRY LEE**
Case Number: **01-92660**

Final Report as of: February 15, 2005

SCHEDULE A-1

A. Receipts	\$99,311.80
B. Disbursements	
1. Secured Creditors	\$0.00
2. Administrative	\$12,241.95
3. Priority	\$0.00
4. Other	\$0.00
 TOTAL DISBURSEMENTS	 \$12,241.95
BALANCE ON HAND:	\$87,069.85

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 1

Case No.: 01-92660
Case Name: JOHNSON, JERRY LEE
For the Period Ending: 2/15/2005

Trustee Name: Daniel Jacob Goldberg
Date Filed (f) or Converted (c): 12/05/2001 (f)
\$341(a) Meeting Date: 01/18/2002
Claims Bar Date: 10/08/2002

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (a) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(g) abandon. DA = § 554(c) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1					FA
Homestead: 1405 Harmony Hill Dr., Lufkin, TX; 0691 L. Finley, Tract 2, 3.0 Acres, Lufkin, Angelina County, Texas, FMV \$245,430 less liens of \$192,714 equals Equity of \$52,716 and Debtor's 1/2 CPI=\$26,358.00.	\$245,430.00	\$0.00		\$0.00	
2					FA
Cash on Hand	\$14.00	\$0.00		\$0.00	
Asset Notes: Claimed Exempt					
3					FA
Checking Account #201130988 FB&T, PO Box 610, Diboll, TX; 1/2 balance of \$9462.53=\$4731.26CPI	\$4,731.26	\$4,731.26		\$9,462.52	
4					FA
Checking Account; Bank of America, 805 S. John Redditt Dr., Lufkin, TX #00577431046, 1/2 Balance of 645.91	\$322.95	\$322.95		\$645.90	
5					FA
Furniture & Appliances; 1/2 value of \$8598.00 = \$4299.00 CPI	\$4,299.00	\$0.00		\$0.00	
Asset Notes: Claimed exempt					
6					FA
Books	\$300.00	\$0.00		\$0.00	
Asset Notes: Claimed Exempt					
7					FA
Pictures	\$200.00	\$0.00		\$0.00	
Asset Notes: Claimed Exempt					
8					FA
Clothing for Family; 1/2 Value of \$1500.00 = \$750 CPI	\$750.00	\$0.00		\$0.00	
Asset Notes: Claimed Exempt					
9					FA
Jewelry: Wedding Rings \$300; Necklaces \$20; Watches \$500; Bracelets \$10; 1/2 Value of \$830.00 = \$415 CPI	\$415.00	\$0.00		\$0.00	
Asset Notes: Claimed Exempt					
10					FA
Firearms: Guns \$450 (Ruger .22; .44 Special; 22 pistol; 38 special pistol); Sports Equipment \$150; 1/2 Value of \$600.00 = \$300 CPI	\$300.00	\$0.00		\$0.00	
Asset Notes: Claimed exempt; 1 Gun Ordered Abandoned on 11/18/03.					

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 2

Case No.: 01-92660
Case Name: JOHNSON, JERRY LEE
For the Period Ending: 2/15/2005

Trustee Name: Daniel Jacob Goldberg
Date Filed (f) or Converted (c): 12/05/2001 (f)
\$341(a) Meeting Date: 01/18/2002
Claims Bar Date: 10/08/2002

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA - § 554(c) abandon. DA - § 554(c) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
11 Term Life Insurance - Northwestern Mutual, #13-284-51515-467-568 - Jerry L. Johnson; #13-794-747 - Soraya H. Johnson; #13-784-489 - Holli B. Johnson.	\$1.00	\$0.00		\$0.00	FA
Asset Notes: Claimed Exempt					
12 Term Life - State Farm Life Insurance #LF-1405-8376; Jerry L. Johnson.	\$1.00	\$0.00		\$0.00	FA
Asset Notes: Claimed Exempt					
13 IRA \$6395.00; JL Johnson Profit Sharing \$94,790.55; Money Purchase \$47,697.16; 1/2 Value of \$148,882.71 = \$74,441.35	\$74,441.35	\$0.00		\$0.00	FA
Asset Notes: Claimed Exempt					
14 Stocks: Edward D. Jones; 1/2 Value of \$731.94 = \$365.97 CPI	\$365.97	\$0.00		\$731.94	FA
Asset Notes: Claimed Exempt					
15 Stocks: Physicians of East Texas, LLC, marketing or trade group, no assets.	\$1.00	\$1.00	OA	\$0.00	FA
16 Stocks: Jerry L. Johnson, MD PA; 1/2 Value of \$59,240.44 = \$29,620.22 CPI.	\$29,620.22	\$0.00	OA	\$0.00	FA
17 Interests: Kaywin Carter, MD & Jerry L. Johnson, partnership-asset consists only of Lot 1, Oak Place Subd, Lufkin, Angelina County, building under construction, no equity.	\$1.00	\$1.00	OA	\$0.00	FA
18 2001 Honda Motorcycle; 1/2 Value of \$7500.00 = \$3750 CPI	\$3,750.00	\$0.00		\$0.00	FA
Asset Notes: Claimed Exempt					
19 Badger 4 Wheeler; 1/2 Value of \$300 = \$150 CPI	\$150.00	\$0.00		\$0.00	FA
Asset Notes: Claimed Exempt					
20 Horse Trailer; 1/2 Value of \$4000.00 = \$2,000.00 CPI	\$2,000.00	\$0.00		\$0.00	FA
Asset Notes: Claimed Exempt					
21 2002 GMC Yukon XL	\$33,968.29	\$0.00		\$0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 3

Case No.: 01-92660
Case Name: JOHNSON, JERRY LEE
For the Period Ending: 2/5/2005

Trustee Name: Daniel Jacob Goldberg
Date Filed (f) or Converted (c): 12/05/2001 (f)
\$341(a) Meeting Date: 01/18/2002
Claims Bar Date: 10/08/2002

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon. DA = § 554(c) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Asset Notes: Portion Claimed Exempt and No Equity.					
Ref. #					
22	Horse \$500; 1/2 Value = \$250.00 CPI	\$250.00	\$0.00	\$0.00	FA
Asset Notes: Claimed Exempt					
23	Farm Supplies: 10 Bales of Feed; 1/2 Value of \$300 = \$150.00 CPI	\$150.00	\$0.00	\$0.00	FA
Asset Notes: Claimed Exempt					
24	Personal Computer \$200; 1/2 value = \$100.00 CPI	\$100.00	\$0.00	\$0.00	FA
Asset Notes: Claimed Exempt					
25	Tools \$400; Blower \$100; Mower \$25; Charger \$200; 1/2 Value of \$625 = \$312.50 CPI	\$312.50	\$0.00	\$0.00	FA
Asset Notes: Claimed Exempt					
26	Lawn Mower; 1/2 Value of \$2500 = \$1250.00 CPI	\$1,250.00	\$0.00	\$0.00	FA
Asset Notes: Claimed Exempt					
27	Accounts Receivable (u)	\$0.00	\$87,827.34	\$87,827.34	FA
INT	Interest Earned	Unknown	Unknown	\$644.08	FA
TOTALS (Excluding unknown value)					Gross Value of Remaining Assets
					\$0.00
					\$92,883.55
					\$99,311.78

Major activities affecting case closing:

The .02 is off due to fact that the Assets #3 and #4 total the amount of \$5,054.21 and the Debtor sent us a check for \$5,054.23. Due to this problem, I have had an Eagle Representative come to our office and figure out how we can apply the Assets. The Eagle System will not allow us to apply the check towards both of the assets unless we show a "Detail Adjustment" of .02. Tax Returns to be prepared; Order Granting Employment of Accountant entered on 1/30/04.

Initial Projected Date Of Final Report (TFR): 12/31/2004

Current Projected Date Of Final Report (TFR): 12/31/2005

FORM 2

Page No: 1

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 01-92660
Case Name: JOHNSON, JERRY LEE
Taxpayer ID #: 52-7244528
For Period Beginning: 12/5/2001
For Period Ending: 2/15/2005

Trustee Name: Daniel Jacob Goldberg
Bank Name: Sterling Bank
Checking Acct #: 8010192660
Account Title: Checking
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/10/2004	1	Daniel J. Goldberg	Per Order EOD 11/01/04 Fees: \$8,132.50 / Expenses: \$412.55	*		\$8,545.05	(\$8,545.05)
			\$(8,132.50)	3110-000			(\$8,545.05)
			\$(412.55)	3120-000			(\$8,545.05)
11/10/2004		Transfer From Acct#8020192660	Per Order EOD 10/30/04	9999-000	\$8,545.05		\$0.00
02/07/2005		Transfer From Acct#8020192660	Per Order EOD 1/18/05	9999-000	\$3,678.90		\$3,678.90
02/15/2005	2	Smith & Henaull, P.C.	Per Order EOD 2/7/05 Fees: \$3,675.75 / Expenses: \$21.15	*		\$3,696.90	(\$18.00)
			\$(3,675.75)	3410-000			(\$18.00)
			\$(21.15)	3420-000			(\$18.00)
02/15/2005		Transfer From: Money Market # 8020192660	Transfer to Close Account	9999-000	\$87,087.85		\$87,069.85

TOTALS: \$99,311.80 \$12,241.95 \$87,069.85
Less: Bank transfers/CDS \$99,311.80 \$0.00
Subtotal \$0.00 \$12,241.95
Less: Payments to debtors \$0.00 \$0.00
Net \$0.00 \$12,241.95

For the period of 12/5/2001 to 2/15/2005

Total Compensable Receipts: \$0.00
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$0.00
Total Internal/Transfer Receipts: \$99,311.80

Total Compensable Disbursements: \$12,241.95
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$12,241.95
Total Internal/Transfer Disbursements: \$0.00

For the entire history of the account between 01/21/2002 to 2/15/2005

Total Compensable Receipts: \$0.00
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$0.00
Total Internal/Transfer Receipts: \$99,311.80

Total Compensable Disbursements: \$12,241.95
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$12,241.95
Total Internal/Transfer Disbursements: \$0.00

FORM 2

Page No: 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 01-92660

Case Name: JOHNSON, JERRY LEE

Taxpayer ID #: 52-7244528

For Period Beginning: 12/5/2001

For Period Ending: 2/15/2005

Trustee Name: Daniel Jacob Goldberg

Bank Name: Sterling Bank

Money Market Acct #:

Account Title: Money Market

Blanket bond (per case limit): \$300,000.00

Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
01/21/2002		Jerry Johnson	CK #860	*	\$5,054.23		\$5,054.23
			\$0.02	1290-000			\$5,054.23
	{3}		\$4,731.26	1290-000			\$5,054.23
	{4}		\$322.95	1290-000			\$5,054.23
01/31/2002	(INT)	Sterling Bank	Interest Earned	1270-000	\$1.11		\$5,055.34
02/28/2002	(INT)	Sterling Bank	Interest Earned	1270-000	\$3.88		\$5,059.22
03/29/2002	(INT)	Sterling Bank	Interest Earned	1270-000	\$4.30		\$5,063.52
04/30/2002	(INT)	Sterling Bank	Interest Earned	1270-000	\$2.71		\$5,066.23
05/31/2002	(INT)	Sterling Bank	Interest Earned	1270-000	\$2.80		\$5,069.03
06/28/2002	(INT)	Sterling Bank	Interest Earned	1270-000	\$1.87		\$5,070.90
07/31/2002	(INT)	Sterling Bank	Interest Earned	1270-000	\$1.94		\$5,072.84
08/14/2002		Jerry Johnson	Check #1065; Balance of Money owed in the Bank Accounts of Bank of America #005777431046 and FB&T #201130988.	*	\$5,054.21		\$10,127.05
	{3}		\$4,731.26	1290-000			\$10,127.05
	{4}		\$322.95	1290-000			\$10,127.05
08/30/2002	(INT)	Sterling Bank	Interest Earned	1270-000	\$2.94		\$10,129.99
09/30/2002	(INT)	Sterling Bank	Interest Earned	1270-000	\$3.75		\$10,133.74
10/24/2002	(27)	Jerry Johnson	Check #1119; Accounts Receivable.	1221-000	\$87,827.34		\$97,961.08
10/31/2002	(INT)	Sterling Bank	Interest Earned	1270-000	\$11.45		\$97,972.53
11/29/2002	(INT)	Sterling Bank	Interest Earned	1270-000	\$36.24		\$98,008.77
12/31/2002	(INT)	Sterling Bank	Interest Earned	1270-000	\$37.46		\$98,046.23
01/31/2003	(INT)	Sterling Bank	Interest Earned For January	1270-000	\$37.47		\$98,083.70
02/28/2003	(INT)	Sterling Bank	Interest Earned For February	1270-000	\$33.86		\$98,117.56
03/31/2003	(INT)	Sterling Bank	Interest Earned For March	1270-000	\$37.50		\$98,155.06
04/30/2003	(INT)	Sterling Bank	Interest Earned For April	1270-000	\$36.30		\$98,191.36
05/30/2003	(INT)	Sterling Bank	Interest Earned For May	1270-000	\$37.53		\$98,228.89
06/30/2003	(INT)	Sterling Bank	Interest Earned For June	1270-000	\$28.26		\$98,257.15
07/31/2003	(INT)	Sterling Bank	Interest Earned For July	1270-000	\$16.69		\$98,273.84

FORM 2

Page No: 3

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 01-92660
Case Name: JOHNSON, JERRY LEE
Taxpayer ID #: 52-7244528
For Period Beginning: 12/5/2001
For Period Ending: 2/15/2005

Trustee Name: Daniel Jacob Goldberg
Bank Name: Sterling Bank
Money Market Acct #: 8020192660
Account Title: Money Market
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/29/2003	(INT)	Sterling Bank	Interest Earned For August	1270-000	\$16.69		\$98,290.53
09/30/2003	(INT)	Sterling Bank	Interest Earned For September	1270-000	\$16.16		\$98,306.69
10/03/2003	(14)	Jerry Johnson	CK #1386	1129-000	\$731.94		\$99,038.63
10/31/2003	(INT)	Sterling Bank	Interest Earned For October	1270-000	\$16.80		\$99,055.43
11/28/2003	(INT)	Sterling Bank	Interest Earned For November	1270-000	\$16.28		\$99,071.71
12/31/2003	(INT)	Sterling Bank	Interest Earned For December	1270-000	\$16.83		\$99,088.54
01/30/2004	(INT)	Sterling Bank	Interest Earned For January	1270-000	\$16.79		\$99,105.33
02/27/2004	(INT)	Sterling Bank	Interest Earned For February	1270-000	\$15.71		\$99,121.04
03/31/2004	(INT)	Sterling Bank	Interest Earned For March	1270-000	\$16.79		\$99,137.83
04/30/2004	(INT)	Sterling Bank	Interest Earned For April	1270-000	\$16.25		\$99,154.08
05/28/2004	(INT)	Sterling Bank	Interest Earned For May	1270-000	\$16.80		\$99,170.88
06/30/2004	(INT)	Sterling Bank	Interest Earned For June	1270-000	\$16.26		\$99,187.14
07/30/2004	(INT)	Sterling Bank	Interest Earned For July	1270-000	\$16.80		\$99,203.94
08/31/2004	(INT)	Sterling Bank	Interest Earned For August	1270-000	\$16.81		\$99,220.75
09/30/2004	(INT)	Sterling Bank	Interest Earned For September	1270-000	\$16.27		\$99,237.02
10/29/2004	(INT)	Sterling Bank	Interest Earned For October	1270-000	\$16.81		\$99,253.83
11/10/2004		Transfer To Acct#8010192660	Per Order EOD 10/30/04	9999-000		\$8,545.05	\$90,708.78
11/30/2004	(INT)	Sterling Bank	Interest Earned For November	1270-000	\$15.29		\$90,724.07
12/31/2004	(INT)	Sterling Bank	Interest Earned For December	1270-000	\$15.37		\$90,739.44
01/31/2005	(INT)	Sterling Bank	Interest Earned For January	1270-000	\$15.41		\$90,754.85
02/07/2005		Transfer To Acct#8010192660	Per Order EOD 1/18/05	9999-000		\$3,678.90	\$87,075.95
02/15/2005	(INT)	Sterling Bank	Account Closing Interest As Of 2/15/2005	1270-000	\$11.90		\$87,087.85
02/15/2005		Transfer To: Checking # 8010192660	Transfer to Close Account	9999-000		\$87,087.85	\$0.00

SUBTOTALS

\$1,037.96

\$99,311.80

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 01-92660
Case Name: JOHNSON, JERRY LEE
Taxpayer ID #: 52-7244528
For Period Beginning: 12/5/2001
For Period Ending: 2/15/2005

Trustee Name: Daniel Jacob Goldberg
Bank Name: Sterling Bank
Money Market Acct #: 8020192660
Account Title: Money Market
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable):

1 Transaction Date	2 Check or Ref. #	3 Paid to/ Received From	4 Description of Transaction	Uniform Tran Code	5 Deposit \$	6 Disbursement \$	7 Balance
--------------------------	-------------------------	--------------------------------	---------------------------------	----------------------	--------------------	-------------------------	--------------

TOTALS: \$99,311.80 \$99,311.80 \$0.00
Less: Bank transfers/CDS \$0.00 \$99,311.80
Subtotal \$99,311.80 \$0.00
Less: Payments to debtors \$0.00 \$0.00
Net \$99,311.80 \$0.00

For the period of 12/5/2001 to 2/15/2005

Total Compensable Receipts: \$99,311.80
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$99,311.80
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$0.00
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$0.00
Total Internal/Transfer Disbursements: \$99,311.80

For the entire history of the account between 01/21/2002 to 2/15/2005

Total Compensable Receipts: \$99,311.80
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$99,311.80
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$0.00
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$0.00
Total Internal/Transfer Disbursements: \$99,311.80

FORM 2 **CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 01-92660
Case Name: JOHNSON, JERRY LEE
Taxpayer ID #: 52-7244528
For Period Beginning: 12/5/2001
For Period Ending: 2/15/2005

Trustee Name: Daniel Jacob Goldberg
Bank Name: Sterling Bank
Money Market Acct #: 8020192660
Account Title: Money Market
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS

NET DEPOSITS	DISBURSEMENTS	NET ACCOUNT BALANCES
\$99,311.80	\$12,241.95	\$87,069.85

For the period of 12/5/2001 to 2/15/2005

Total Compensable Receipts: \$99,311.80
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$99,311.80
Total Internal/Transfer Receipts: \$99,311.80

For the entire history of the case between 12/05/2001 to 2/15/2005
Total Compensable Receipts: \$99,311.80
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$99,311.80
Total Internal/Transfer Receipts: \$99,311.80

Total Compensable Disbursements: \$12,241.95
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$12,241.95
Total Internal/Transfer Disbursements: \$99,311.80

Total Compensable Disbursements: \$12,241.95
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$12,241.95
Total Internal/Transfer Disbursements: \$99,311.80

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
LUFKIN DIVISION**

In Re:

Jerry Lee Johnson

Bankruptcy Case:
Chapter 7

01-92660 bp

Debtor(s):

BILL OF COURT COSTS

TO: **Daniel Goldberg**
2 Riverway, Suite 700
Houston , TX 77056-1918

Notice is hereby given that court costs (and deferred adversary filing fees, if applicable) are now due pursuant to 28 USC Section 1930, in the above case in the amount of
\$0 (Total Amount)

These costs are itemized as follows

NOTICES

\$0.25 per notice in excess of 50 notices mailed prior to 1/1/87. --

\$0 (Prior to 1/1/87)

\$0.50 per notice for all notices mailed after to 1/1/87. --

\$0 (After 1/1/87)

NOTE: For Chapter 7 cases filed after 12/1/92, there will be NO NOTICE FEES.
(Do Not Bill for \$0.50 per notice)

NOTE: For all other Chapters filed after 1/1/98, there will be NO NOTICE FEES.
(Do Not Bill for \$0.50 per notice)

PROCESSING CLAIMS

NOTE: The fee of \$0.25 for clerical processing of each claim in excess of 10 in.
cases filed under the Act or Code has been eliminated

DEFERRED ADVERSARY FILING FEES

0(Deferred Adversaries) Chapter 7 Adversary Proceeding(s) filed @ \$120.00/\$150.00 each.
\$0

TOTAL AMOUNT DUE

\$0

Check to be made payable to Clerk, U.S. Bankruptcy Court

Date: **November 4, 2004**

JAMES D. TOKOPH
Clerk of Court

/s/ Sandy Morris

BY: _____
Deputy Clerk

SCHEDULE B

APPLICATION FOR COMPENSATION

Case Name: **JOHNSON, JERRY LEE**

Case Number: **01-92660**

COMPUTATION OF COMMISSIONS

Receipts	\$	99,311.80	25.00% of First \$5,000.00	\$	1,250.00
Less		-\$5,000.00	(\$1,250.00 Max)		
Balance	\$	94,311.80	10.00% of Next \$45,000.00	\$	4,500.00
Less		-\$45,000.00	(\$4,500.00 Max)		
Balance	\$	49,311.80	5.00% of Next \$950,000.00	\$	2,465.59
Less		-\$950,000.00	(\$47,500.00 Max)		
Balance	\$	0.00	3.00% of Balance	\$	0.00
					<hr/>
TOTAL COMPENSATION REQUESTED				\$	8,215.59

TRUSTEE EXPENSES:

Paralegal	6.50 Hours @ \$65.00 Rate	\$422.50
Clerical	18.70 Hours @ \$25.00 Rate	\$467.50
Photocopy		\$123.00
Postage Totals		\$38.10
Fax		\$14.25
Long Distance		\$0.40
TOTAL EXPENSES		\$1,065.75

RECORDS: ___X___Trustee did not take possession of original business or personal records of Debtor.
 Notice given Debtor on _____ to pick up business or personal records in hands of Trustee.

RESUME OF THE PARALEGAL ASSISTANT TO THE TRUSTEE

Teresa M. Diez

Employed by the Trustee on September 17, 2001 to Present. Having over 8 years experience in Chapter 13 Trustee offices in Houston and Corpus Christi, Texas and bankruptcy law for a creditor law firm in Houston, Texas, and Chapter 7 Trustee office in Houston, Texas.

Her duties performed for the Trustee are as follows: the loading of information into the case management system when files are received. Setting up of files and financial files, filing, and document filing with the court. Preparing of Trustee's Report of No Distribution and various correspondence between Trustee and interested parties. Answer telephone calls regarding routine questions. Assisting with the location, collection and disposition of assets. Assisting in the collection of sale proceeds and accounts receivable. Answering questions from creditors, opening bank accounts, securing Tax Identification numbers, preparing deposits and disbursement checks, posting deposits and disbursements into the computer, reconciling monthly bank statements, verifying receipts against bank statements, organizing files in preparation of creditor meetings. Preparing objections to claims and other legal documents. Mailing notices. Preparing of Semi-Annual reports, Trustee's Final Reports, Requests for Compensation, and Trustee's Supplemental Final Reports. Assisting the Trustee with filing motions on litigation settlements and fee applications for special counsel. Filing of Motions to employ accountants, attorney's, and special counsel.

Ross, Banks, May, Cron & Cavin, P.C.
Trustee and Clerical
Time Entries

CH. 7 TRUSTEE - DANIEL J. GOLDBERG

February 14, 2005

Case # 01-92660

Re: JOHNSON, JERRY LEE
DBA JERRY L. JOHNSON MD PA

DATE	ATTY	DESCRIPTION	HOURS	AMOUNT
Dec-18-01	TMD	Open bankruptcy file.	0.30	7.50
Jan-14-02	TMD	Prepare file for 341 meeting; print 341 reports.	0.30	7.50
Jan-21-02	TMD	Prepare 341 reports for filing. Request Bar Date.	0.40	10.00
Jan-25-02	TMD	Organize file: information on tax returns, real estate appraisal, partnership agreement, bank accounts, petitions filed, and other requested information.	1.50	37.50
Jan-21-02	TMD	Open Financial File; deposit funds received from Jerry Johnson. Funds exceed assets by \$0.02 cents.	0.40	10.00
Jan-21-02	TMD	Receive tax id number from bank; enter number in bankruptcy program.	0.20	5.00
Jan-31-02	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Jan-31-02	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Feb-11-02	TMD	Prepare file for reset 341 meeting; print 341 reports.	0.30	7.50
Feb-18-02	TMD	Prepare 341 reports for filing.	0.30	7.50
Feb-28-02	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50

Feb-28-02	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Mar-11-02	TMD	Prepare file for reset 341 meeting; print 341 reports.	0.30	7.50
Mar-18-02	TMD	Prepare 341 reports for filing.	0.30	7.50
Mar-19-02	TMD	Draft Motion to Extend Deadlines; File document with Court. Mail document to all parties on service list.	0.50	32.50
Mar-27-02	TMD	Prepare file for reset 341 meeting; print 341 reports.	0.30	7.50
Mar-27-02	DJG	Receive and review response of debtor to objections to schedules and exemptions.	0.30	75.00
Mar-29-02	TMD	Prepare 341 Reports for filing.	0.30	7.50
Mar-29-02	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Mar-29-02	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Apr-15-02	TMD	Enter claims bar date in bankruptcy program for monitoring.	0.20	5.00
Apr-30-02	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Apr-30-02	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
May-31-02	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
May-31-02	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Jun-28-02	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Jun-28-02	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Jul-24-02	DJG	Two calls to Zayler on turnover of assets (Zayler on vacation).	0.30	75.00
Jul-31-02	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Jul-31-02	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00

Jul-31-02	DJG	Correspondence with S. Zayler forwarding copy of Order Granting Trustee's Motion to Sell Property.	0.20	50.00
Aug-14-02	DJG	Review offer from Johnson for purchase of receivables; Call to Zayler; Letter to Zayler responding to purchase offer.	0.40	100.00
Aug-14-02	TMD	Deposit funds from Jerry Johnson in Money Market Account.	0.30	7.50
Aug-22-02	DJG	Review correspondence from S. Zayler on turnover of funds; Correspondence with Steve Zayler on concurrence with turnover proposal.	0.80	200.00
Aug-30-02	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Aug-30-02	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Sep-10-02	DJG	Correspondence with Zayler on sale of assets and request for information.	0.50	125.00
Sep-20-02	DJG	Correspondence with Lisa Lambert of UST Office on debtors purchase of medical practice equipment.	0.10	25.00
Sep-23-02	DJG	Receive and review correspondence from Steve Zayler on source of funds debtor is using to purchase equipment.	0.10	25.00
Sep-30-02	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Sep-30-02	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Oct-25-02	TMD	Deposit funds from Jerry Johnson in Money Market account.	0.30	7.50
Oct-29-02	TMD	Correspondence with Sterling Bank to check status of deposit, if funds have cleared.	0.10	2.50
Oct-31-02	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Oct-31-02	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Nov-27-02	DJG	Call from L. Crawford and conference on assets of Dr. Johnson.	0.30	75.00

Nov-29-02	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Nov-29-02	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Dec-31-02	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Dec-31-02	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Jan-22-03	DJG	Conference with Chris Novak on forwarding of funds for purchase of Stowers claim and purchaser no longer interested in claim.	0.30	75.00
Jan-31-03	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Jan-31-03	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Feb-28-03	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Feb-28-03	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Mar-31-03	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Mar-31-03	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Apr-3-03	DJG	Receive and review letter from Steve Zayler regarding allegations brought by Lori Crawford and appraised value of furniture.	0.20	50.00
Apr-8-03	DJG	Draft letter to Dr. Carter on purchase of interest in building.	0.50	125.00
Apr-30-03	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Apr-30-03	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
May-30-03	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
May-30-03	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Jun-30-03	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Jun-30-03	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Jul-31-03	TMD	Post accrued interest and reconcile bank	0.30	7.50

accounts.

Jul-31-03	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Aug-29-03	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Aug-29-03	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Sep-17-03	DJG	Draft demand letter to Steve Zayler for funds in Edward Jones account.	0.40	100.00
Sep-30-03	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Sep-30-03	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Oct-13-03	DJG	Receive and review Objection to Motion to Abandon.	0.30	75.00
Oct-31-03	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Oct-31-03	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Nov-28-03	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Nov-28-03	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Dec-16-03	DJG	Review Claims docket.	0.80	200.00
Dec-19-03	TMD	Generate reports and Fax forms 1 and 2 to accountant for his review.	0.30	7.50
Dec-31-03	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Dec-31-03	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Jan-30-04	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Jan-30-04	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Feb-27-04	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Feb-27-04	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00

Mar-31-04	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Mar-31-04	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Apr-1-04	DJG	Meeting with accountant on information needed for preparation of tax returns.	0.60	150.00
Apr-29-04	TMD	Claim #1 and #5 stricken from court; enter information in bankruptcy program.	0.30	7.50
Apr-30-04	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Apr-30-04	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
May-28-04	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
May-28-04	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Jun-3-04	TMD	Claim #3 stricken from court; enter information in bankruptcy program.	0.20	5.00
Jun-30-04	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Jun-30-04	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Jul-30-04	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Jul-30-04	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Aug-31-04	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Aug-31-04	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Sep-8-04	TMD	Correspondence with accountant to check on status of filing tax returns.	0.10	2.50
Sep-30-04	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Sep-30-04	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Oct-29-04	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Oct-29-04	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00

Nov-4-04	TMD	File Request Bill of Court Costs from Clerk.	0.30	7.50
Nov-10-04	TMD	Transfer funds into checking account and write check to Dan Goldberg as attorney.	0.30	7.50
Nov-29-04	DJG	Review tax returns from accountant.	0.40	100.00
Nov-29-04	TMD	Mail 2 sets of Tax Returns to IRS, Certified.	0.40	10.00
Nov-30-04	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Nov-30-04	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Dec-31-04	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Dec-31-04	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Jan-31-05	TMD	Post accrued interest and reconcile bank accounts.	0.30	7.50
Jan-31-05	DJG	Monthly Reconciliation of Bank Records.	0.20	50.00
Feb-7-04	TMD	Transfer funds into checking account to pay accountant. Order needs correction. Trustee contacted clerk regarding changes to Order.	0.30	7.50
Feb-11-05	TMD	Begin TFR preparation.	1.00	65.00
Feb-14-05	TMD	Finalize TFR preparations.	4.00	260.00

FEE SUMMARY:	Hours	Rate	Amount
Daniel J. Goldberg	12.60	\$250.00	\$3,150.00
Teresa M. Diez (Paralegal)	6.50	\$65.00	\$422.50
Teresa M. Diez (Clerical)	18.70	\$25.00	\$467.50
TOTAL FEES:			\$4,040.00

UNBILLED EXPENSES

Photocopying Expense	492 @ \$0.25	\$123.00
Postage (CMRRR: Tax Returns, TFR, TDR)	3 @ \$5.57	\$16.71
Postage (Regular Mail)	46 pcs	\$21.39
Fax	57 @ \$0.25	\$14.25
Long Distance	40 @ \$0.10	\$0.40
Total Expenses		\$175.75

SCHEDULE C
EXPENSES OF ADMINISTRATION

Case Name: **JOHNSON, JERRY LEE**

Case Number: **01-92660**

Description	Amount Claimed	Amount Allowed	Previously Paid	Due
1. 11 U.S.C. § 507(a)(1) Court Costs and Fees				
2. 11 U.S.C. § 503(b)(1)(A) Preservation of estate (Trustee operated Debtor's business)				
3. 11 U.S.C. § 503(b)(1)(B),(C) Post Petition taxes and related penalties				
4. 11 U.S.C. § 503(b)(2) Compensation and Reimbursement				
Accountant for Trustee Expenses (Other Firm)	\$21.15	\$21.15	\$21.15	\$0.00
Accountant for Trustee Fees (Other Firm)	\$3,675.75	\$3,675.75	\$3,675.75	\$0.00
Attorney for Trustee Expenses (Trustee Firm)	\$412.55	\$412.55	\$412.55	\$0.00
Attorney for Trustee Fees (Trustee Firm)	\$8,132.50	\$8,132.50	\$8,132.50	\$0.00
Trustee Compensation	\$8,215.59	\$8,215.59	\$0.00	\$8,215.59
Trustee Expenses	\$1,065.75	\$1,065.75	\$0.00	\$1,065.75
5. U.S. Trustee Fees				
6. Other (list)				
Totals	\$21,523.29	\$21,523.29	\$12,241.95	\$9,281.34

Priority Claims are listed in Schedule E _____
 There are no Priority Claims X

SCHEDULE D
SECURED CLAIMS

Case Name: **JOHNSON, JERRY LEE**

Case Number: **01-92660**

Claim No.	Claimant Name	Amount Claimed	Amount Allowed	Amount Disallowed	Previously Paid	Due
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* = Includes Interest in amount Due

SCHEDULE E

PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES
IN THE FOLLOWING ORDER OF PRIORITY

Case Name: **JOHNSON, JERRY LEE**

Case Number: **01-92660**

Priority Description	Claimant Name	Amount Claimed	Amount Allowed	Amount Paid	Due
None					

Unsecured Total: \$785,648.01

* = Includes Interest in amount Due

Eastern District of Texas Claims Register

01-92660 Jerry Lee Johnson
Bankruptcy Judge Bill Parker
Debtor Name: JOHNSON, JERRY LEE

Claim No: 1	Creditor Name: Rita & Edgar Wright c/o Derek Flournoy Attorney PO Box 1546 Lufkin, TX 75902-1546	Last Date to File Claims: Last Date to File (Govt): Filing Status: Allow Docket Status: Late:
Claim Date: 02/06/2002	Amends Claim No: 0 Amended By Claim No:	Duplicates Claim No: 0 Duplicated By Claim No:
Class	Amount Claimed	Amount Allowed
Unsecured	\$5000000.00	
Secured	\$0.00	
Priority	\$0.00	
Unknown	\$0.00	
Admin	\$0.00	
Total	\$5000000.00	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 2	Creditor Name: North Texas Higher Education Authority c/o Nelnet P.O. Box 17460 Denver, CO 80217-0460	Last Date to File Claims: Last Date to File (Govt): Filing Status: Disallow Docket Status: Late:
Claim Date: 02/15/2002	Amends Claim No: 0 Amended By Claim No:	Duplicates Claim No: 0 Duplicated By Claim No:
Class	Amount Claimed	Amount Allowed
Unsecured	\$6653.37	
Secured	\$0.00	
Priority	\$0.00	
Unknown	\$0.00	
Admin	\$0.00	
Total	\$6653.37	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 3	Creditor Name: Carolyn & James Getro c/o George Chandler Attorney POBox 340	Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status:
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	Lufkin TX 75902-0340	Late: N
Claim Date: 04/16/2002	Amends Claim No: Amended By Claim No:	Duplicates Claim No: Duplicated By Claim No:
Class	Amount Claimed	Amount Allowed
Unsecured	\$1000000.00	
Total	\$1000000.00	
Description:		
Remarks:		

Claim No: 4	Creditor Name: Lori & Dirk Crawford c/o George Chandler Attorney P O Box 340 Lufkin TX 75902-0340	Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N
Claim Date: 04/16/2002	Amends Claim No: Amended By Claim No: 7	Duplicates Claim No: Duplicated By Claim No:
Class	Amount Claimed	Amount Allowed
Unsecured	\$1137836.08	
Total	\$1137836.08	
Description:		
Remarks:		

Claim No: 5	Creditor Name: Rita & Edgar Wright c/o Derek Flournoy Attorney PO Box 1546 Lufkin, TX 75902-1546	Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N
Claim Date: 06/06/2002	Amends Claim No: Amended By Claim No:	Duplicates Claim No: Duplicated By Claim No:
Class	Amount Claimed	Amount Allowed
Unsecured	\$500000.00	
Total	\$500000.00	
Description:		
Remarks:		

Claim No: 6	Creditor Name: Chandler Law Offices 207 E. Frank, Ste. 105 P.O. Box 340 Lufkin, TX 75902-0340	Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N
Claim Date: 07/19/2002	Amends Claim No: Amended By Claim No:	Duplicates Claim No: Duplicated By Claim No:
Class	Amount Claimed	Amount Allowed

Unsecured	\$0.00	
Total	\$0.00	
<i>Description:</i> unliquidated; no amount listed		
<i>Remarks:</i>		

Claim No: 7 Certificate of Service Exhibit	<i>Creditor Name:</i> Lori & Dirk Crawford c/o George Chandler Attorney P O Box 340 Lufkin TX 75902-0340	<i>Last Date to File Claims:</i> <i>Last Date to File (Govt):</i> <i>Filing Status:</i> Amendment <i>Docket Status:</i> <i>Late:</i> N
<i>Claim Date:</i> 11/05/2004	<i>Amends Claim No:</i> 4 <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
Class	Amount Claimed	Amount Allowed
Unsecured	\$778994.64	
Total	\$778994.64	
<i>Description:</i> Personal injury judgment		
<i>Remarks:</i>		

Claims Register Summary

Case Name: Jerry Lee Johnson

Case Number: 2001-92660

Chapter: 7

Date Filed: 12/05/2001

Total Number Of Claims: 7

	Total Amount Claimed	Total Amount Allowed
Unsecured	\$7285648.01	
Secured	\$0.00	
Priority	\$0.00	
Unknown	\$0.00	
Administrative	\$0.00	
Total	\$7285648.01	

PACER Service Center			
Transaction Receipt			
02/14/2005 11:28:10			
PACER Login:	rb0382	Client Code:	
Description:	Claims Register	Search Criteria:	01-92660 Filed or Entered From: 2/14/2000 Filed or Entered To: 2/14/2005

Billable Pages:	1	Cost:	0.08
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**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION**

IN RE:

JOHNSON, JERRY LEE

DEBTOR(S)

§
§
§
§
§
§

CASE NO. 01-92660

CHAPTER 7

TRUSTEE'S REPORT OF PROPOSED FINAL DISTRIBUTION

The undersigned Trustee of the bankruptcy estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distribution.

1. Court has entered Orders which have become final, and which dispose of all objections to proofs of claim, all objections to the Trustee's Final Report, all applications for compensation, and all other matters which must be determined by the Court before final distribution can be made.

2. The Trustee proposes the following final distribution of the funds of the bankruptcy estate, and will make the distribution unless written objection thereto is filed with the Court and served upon the Trustee and upon The States Trustee.

1. Balance on Hand		\$87,069.85
2. Administrative Expenses to Be Paid Includes Trustee Fee & Expense	\$9,281.34	
3. Secured Claims To Be Paid	\$0.00	
4. Priority Claims To Be Paid	\$0.00	
5. Unsecured Claims To Be Paid	\$77,788.51	
6. Other Distributions To Be Paid	\$0.00	
7. Total Distributions To Be Made (Sum of Lines 2 through 6)		\$87,069.85
8. Zero Balance After All Distributions (Line 1 less Line 7)		\$0.00

/s:/ DANIEL JACOB GOLDBERG

*See attached schedule of payees and amounts

Daniel Jacob Goldberg, Trustee

PROPOSED CLAIM DISTRIBUTION REPORT

Page No: 1

Trustee Name: Daniel Jacob Goldberg
Case Number: 01-92660
Case Name: JOHNSON, JERRY LEE
Claims Bar Date: 10/08/2002

Distribution Date: 02/15/2005
Distribution Amt: \$87069.85
Tax ID: 52-7244528
Date: 2/15/2005

Claim No	Creditor Name:	Claim Date:	Claim Class	Transaction Category	Proposed Distribution					
					Amount Allowed	Gross Amount	Deduction	Net Paid	Percentage	Interest
	DANIEL JACOB GOLDBERG Chapter 7 Trustee Houston TX 77056-1912	02/06/2005	507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION	2100-000	\$0.00	\$8215.59	\$0.00	\$8215.59	100.00%	\$0.00
Notes:										
	DANIEL J. GOLDBERG	10/06/2003	507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE EXPENSES	2200-000	\$1065.75	\$1065.75	\$0.00	\$1065.75	100.00%	\$0.00
2	NORTH TEXAS HIGHER EDUCATION AUTHORITY c/o Nehet P.O. Box 17460 Denver CO 80217-0460	02/15/2002	UNSECURED	7100-000	\$6653.37	\$658.76	\$0.00	\$658.76	9.90%	\$0.00
7	LORI AND DIRK CRAWFORD c/o Chandler Law Offices 207 E. Frank, Ste. 105 PO Box 340 Lufkin TX 759020340	11/08/2004	UNSECURED	7100-000	\$778994.64	\$77129.75	\$0.00	\$77129.75	9.90%	\$0.00
Notes: Amends Claim #4										
TOTALS:					\$786713.76	\$87069.85	\$0.00	\$87069.85		\$0.00

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION**

IN RE:

JOHNSON, JERRY LEE

DEBTOR(S)

§
§
§
§
§
§

CASE NO. 01-92660

CHAPTER 7

**ORDER ALLOWING TRUSTEE'S FINAL APPLICATION FOR COMPENSATION AND
APPROVING TRUSTEE'S FINAL REPORT AND PROPOSED DISTRIBUTION**

ON THIS DAY came on for consideration the Trustee's Final Report filed by Daniel Jacob Goldberg, the duly appointed Chapter Trustee. The Court finds that notice of this hearing has been given as required by the Bankruptcy Rules. Upon due consideration, the Court finds that cause exists which justifies the entry of the following order.

IT IS THEREFORE ORDERED that the Chapter 7 Trustee's final application for Compensation in the amount of **\$8,215.59** and for reimbursement of expenses in the amount of **\$1,065.75 is Granted.**

IT IS FURTHER ORDERED that the Trustee's Final Report is approved as submitted by the Chapter 7 Trustee, including approval of the payment of the following fees and charges assessed against the Estate under Chapter 123 of title 28 of the United States Code.

FEES/CHARGES PROPOSED PAYMENT

IT IS FURTHER ORDERED that the Chapter 7 Trustee shall make final distribution of the amount set forth in the Trustee's Final Report as approved by this Court and shall file a Supplemental Final Report and Account together with such bank statements as are necessary to document a zero balance in all Estate accounts, following compliance with Section 347(a) of the Bankruptcy Code and Bankruptcy Rule 3011, if applicable.

SIGNED this the ____ day of _____, 2005.

BANKRUPTCY JUDGE